FIRST YEAR STUDENTS ONLY

FINANCIAL AID APPLICATION STEPS

STEP 1: PREPARE AND COMPLETE YOUR FAFSA (FREE APPLICATION FOR FEDERAL STUDENT AID) using the Tepper School federal code, E00074.

Please note that the IRS data retrieval tool that was available previously to automatically populate your FAFSA with your tax return data is no longer available for filing your 2017-2018 FAFSA. See https://studentaid.ed.gov/sa/about/announcements/irs-drt-unavailable for more information.


STEP 2: FINANCIAL AID INFORMATION FORM: Submit the 2017-2018 Financial Aid Information Form to us by email (tepper-aid@andrew.cmu.edu) or by fax (412.268.2904).

STEP 3: RECEIVE YOUR FINANCIAL AID AWARD INFORMATION: You will receive a financial aid award letter from the Tepper School within approximately 10-14-days of having completed Steps 1 and 2 above. The school will contact you via email to advise when your award information is ready. With your permission, the school will email your financial aid award information to you. Otherwise, you will receive this information via postal mail at the address you used to file the FAFSA.

STEP 4: ACCEPT (OR REJECT) FINANCIAL AID AWARDS: Log into the Tepper School Financial Aid Portal using your CMU andrew ID and password and select “Accept Awards” from the menu on the top left hand side of the page to accept, reject, or reduce and accept financial aid awards that are offered to you. Note: Within approximately 2-3 weeks after having paid your admission deposit, you will receive directions for activating your andrew ID from the University in an email entitled "Receive your Andrew userID." You may complete Step 4 only after having received and activated your university andrew ID.

FINAL STEPS-APPLYING FOR THE LOANS YOU WANT TO BORROW: Log into the Tepper School Financial Aid Portal and select the “Documents” from the menu on the upper left hand side of the page. Depending on which loan type(s) you have accepted, complete (or submit) all relevant documents. These may include but not necessarily be limited to:

- **Federal Loan Entrance Counseling**-If you want to borrow any type of federal student loan, complete federal loan entrance counseling via www.studentloans.gov using your FSA ID. Be sure to indicate that you are a graduate/professional student. When you select your school from the drop down menu, you will have three choices for Carnegie Mellon University. It is important that you select “Carnegie Mellon University-Tepper” as your school.

- **Federal Stafford Loan Application**-Complete a loan agreement for an Unsubsidized Stafford Loan (MPN) via www.studentloans.gov. When you select your school from the drop down menu, you will have three choices for Carnegie Mellon University. It is important that you select “Carnegie Mellon University-Tepper” as your school. Please note that you are not able to indicate a loan amount on the MPN. The amount of your unsubsidized Stafford loan is based on the amount you indicate you want to borrow on the “Accept Awards” screen in the Tepper School Financial Aid Portal.

- **Federal Grad Plus Loan Application** **THIS IS A TWO-STEP PROCESS**
  a. Apply for a Grad Plus Loan via www.studentloans.gov using your FSA ID. In order to initiate a credit check, select “Apply for a PLUS Loan.” When you select your school from the drop
down menu, you will have three choices for Carnegie Mellon University. It is important that you select “Carnegie Mellon University-Tepper” as your school. If you receive a favorable credit decision when you apply for the loan, go on to Step b. Note that credit decisions on Grad Plus loans expire after 180 days.

# 2017-2018 Tepper School Graduate Student Financial Aid Information Form

**EMAIL COMPLETED FORM TO TEPPER-AID@ANDREW.CMU.EDU OR FAX IT TO 412.268.2904**

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Email Address</th>
</tr>
</thead>
</table>

Admissions ID (Located above the date on your admissions offer: Admissions ID: XXXXXXX) (first year students only)

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<tr>
<th>Cell Phone</th>
<th>Home Phone</th>
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Have you served in the US military?  _______ Yes  _______ No
Are you a Carnegie Mellon University Employee?  _______ Yes  _______ No

**Academic Information (Check/complete all that apply):**

- MBA Full-Time
- MBA Part-Time On-Campus
- MBA Part-Time Online Hybrid
- MS in Product Management
- MS in Business Administration
- PhD

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<tr>
<th>Dual Degree Program (Indicate Program Below)</th>
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What is your expected graduation date?  Month___________ Year_________

**Financial Aid (Check and complete all that apply):**

- I do not receive any employer tuition remission.
- I will receive the following employer tuition remission. Indicate employer’s name

<table>
<thead>
<tr>
<th>SUMMER 2017 $________</th>
<th>FALL 2017 $________</th>
<th>SPRING 2018 $________</th>
<th>SUMMER 2018 $________</th>
<th>FALL 2018 $________</th>
</tr>
</thead>
</table>

Is the above tuition remission paid directly to you? Indicate yes or no  All tuition remission must be reported.

- I am receiving scholarship(s) for 2017-2018 that are not awarded by the Tepper School. All external scholarships must be reported.

<table>
<thead>
<tr>
<th>Scholarship Name</th>
<th>Scholarship Amount $________</th>
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<tbody>
<tr>
<td>Scholarship Name</td>
<td>Scholarship Amount $________</td>
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<tr>
<td>Scholarship Name</td>
<td>Scholarship Amount $________</td>
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**Student Signature: (PLEASE READ AND SIGN):**

I understand that in order to receive federal financial aid, I must meet all eligibility requirements including enrollment of at least 18 units per semester. I certify that all information on this form is complete and accurate and I understand that if I receive federal financial aid as a result of intentionally providing false or incomplete information in my application materials for federal financial aid, I may be subject to strict penalties. I understand that if I am a federal financial aid recipient and I receive external financial aid for 2017-2018 after submission of this application, I am required to report that information to the Tepper School of Business Financial Aid Office. I understand that I may need to provide other verification documentation in support of my application for federal financial aid and that failure to submit the requested documentation will result in being denied federal financial aid. I authorize the Tepper School to make updates to my Free Application for Federal Student Aid (FAFSA) to correct errors and/or to complete the verification process.

Signature of Student ___________________________  Date ____________

Tepper School of Business Financial Aid Office, Carnegie Mellon University, 5000 Forbes Avenue, Pittsburgh, PA 15213-3890

Fax: 412-268-2904